

Plumbing and/or HVAC Contractor Supplemental Questionnaire

Named Insured: _____

Describe insured's operations in detail: _____

FEIN #: _____

Residential: _____ % Commercial: _____ % Industrial: _____ %

New construction: _____ % Remodeling: _____ % Service or repair: _____ %

List licenses held and jurisdiction: _____ ;

List description of three largest jobs:	Location	Date	Cost
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Operations:

Plumbing	_____ %	Heating	_____ %	What is max depth of work below ground level: _____
Electrical	_____ %	Refrigeration	_____ %	
Sheet Metal	_____ %	Excavation	_____ %	
A/C	_____ %	Septic Work	_____ %	
Other	_____ %	Please describe _____		

Heating Work:

Hot water	_____ %	Oil	_____ %	Electric	_____ %
Hot air	_____ %	Natural gas	_____ %	*Coal	_____ %
Heat pump	_____ %	*LP gas	_____ %	*Wood	_____ %
Steam vessel	_____ %			*Solar	_____ %

* Please describe: _____

General Information:

Number of employees: Part time _____ Full time _____ Payroll _____ Annual receipts _____

Are employees paid via W2 or 1099? _____

Do you sign a written contract with your customers? Yes No

Attach a sample copy.

Are subcontractors used? Yes No

Are subcontractors insured?

Do you sign a contract with the subcontractors? Yes No

Attach a sample copy.

Subcontracted duties performed (two most recent jobs) Cost

How are subcontractors and their work supervised? _____

Is the insured securing certificates of insurance for both GL and WC? Yes No

Required limits of insurance from subcontractors? _____

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Plumbing / HVAC Contractor Supplemental Application (continued)

Is the insured named as an additional insured and held harmless on the subcontractor's GL policy? Yes No

Does the insured work as subcontractor? Yes No

Does the insured sign a written contract when working as a subcontractor? Yes No

Attach a copy.

Miscellaneous Information:

Any municipal work? Yes No

If yes, please describe: _____

Any automatic sprinklers or extinguishing work? Yes No

If yes, please describe: _____

Any gas main or gas connection work? Yes No

If yes, please describe: _____

Any vent or duct cleaning services? Yes No

If yes, please describe: _____

Any specialty systems installed (ex: hospital, pollution, airport, power plant, etc.) Yes No

If yes, please describe: _____

Is a 24-hour emergency service provided? Yes No

If yes, please describe: _____

Any sale/installation or repair of high-pressure boilers

(greater than 15 psi for steam or greater than 30 psi for hot water)? Yes No

If yes, please describe: _____

Does the insured perform any asbestos or other hazardous materials abatement? Yes No

If yes, please describe: _____

Any rooftop installations or work in excess of two stories? Yes No

If yes, please describe: _____

Depth of trenching _____ ft. Is trench protection used? Yes No

Any snowplowing? Yes No

If yes, complete Snowplowing Questionnaire.

Attach a sample copy of the insured's standard written contract and a copy of the two most recent customer's written contracts if not included above.

Does the insured have an internet Website? Yes No

If yes please provide WWW. _____

Insured's Signature _____ **Date** _____

Agent's Signature _____ **Date** _____